

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1542)

**CHANGE OF DATE OF EXTRAORDINARY GENERAL MEETING AND
BOOK CLOSURE PERIOD**

Reference is made to the circular of Taizhou Water Group Co., Ltd. (the “**Company**”) dated 30 September 2021 (the “**Circular**”), the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 30 September 2021 (the “**Notice**”) and the accompanying form of proxy (the “**Proxy Form**”) and reply slip (the “**Reply Slip**”, together with the Notice and the Proxy Form, the “**Documents**”) in relation to the EGM. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Circular.

CHANGE OF DATE OF THE EXTRAORDINARY GENERAL MEETING

The Board announces that due to change of work arrangement of the Company, the EGM which was originally scheduled to be held on Thursday, 28 October 2021 at 3:00 p.m. as set out in the Circular and the Documents will be rescheduled to be held on Wednesday, 27 October 2021 at 3:00 p.m.. The venue of the EGM will remain unchanged at Conference Room, Taizhou Water Group Co., Ltd., No. 308 Yin Quan Road, Xicheng Street, Huangyan District, Taizhou, Zhejiang Province, the PRC.

CHANGE OF BOOK CLOSURE PERIOD

The register of members of the Company was initially scheduled to be closed from Monday, 25 October 2021 to Thursday, 28 October 2021 (both days inclusive), during which period no transfer of Shares of the Company will be effected. Due to the change of the date of the EGM, the period of closure of the register of members of the Company will be changed to the period from Friday, 22 October 2021 to Wednesday, 27 October 2021 (both days inclusive), during which period no transfer of Shares will be effected. In order to be qualified to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, namely Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Thursday, 21 October 2021.

The revised Notice, the revised Proxy Form and the revised Reply Slip will be despatched to the Shareholders in due course. Shareholders who intend to attend the EGM should complete and deliver the revised Reply Slip to the Company on or before Friday, 15 October 2021 in accordance with the instructions printed thereon. In order to be valid, the revised Proxy Form shall be returned not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof in accordance with the instructions printed thereon. For the avoidance of doubt, the Proxy Form sent together with the Circular (“**First Proxy Form**”) is treated as a valid proxy form if correctly completed. Shareholders who have already lodged the First Proxy Form are not required to lodge the revised Proxy Form. However, if they choose to lodge the revised Proxy Form again, the revised Proxy Form will revoke and supersede the First Proxy Form previously lodged by them.

Saved as disclosed in this announcement, all information and contents as set out in the Circular and the Documents remain unchanged.

By order of the Board
Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司
Yang Jun
Chairman and Executive Director

Taizhou, the PRC
11 October 2021

As at the date of this announcement, the executive Directors are Mr. Yang Jun and Mr. Zhang Junzhou; the non-executive Directors are Mr. Wang Haiping, Mr. Wang Haibo, Ms. Fang Ya, Mr. Yu Yangbin, Ms. Huang Yuyan, Mr. Yang Yide, Mr. Guo Dingwen and Mr. Sun Hua; and the independent non-executive Directors are Mr. Zheng Jianzhuang, Ms. Hou Meiwen, Mr. Li Wai Chung, Ms. Lin Suyan and Mr. Wang Yongyue.

* *For identification purpose only*