日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Taizhou Water Group Co., Ltd. (the "Company")
Date Submitted	2 nd March 2021

I. Movements in Authorised Share Capital (See Remark 1)

1. Ordinary Shares

(1) Stock code :01542Descrip	otion :	H sha	res		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>		
Balance at close of preceding month	50,000,000	1.00	50,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	50,000,000	1.00	50,000,000		
(2) Stock code : <u>N/A</u> Description : <u>Domestic shares</u>					
(2) Stock code : N/A Descrip	otion :	Domestic	shares		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Domestic Par value (RMB)	shares Authorised share capital (RMB)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	Authorised share capital		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>		

2. Preference Shares

Stock code : _	: <u>N/A</u> Descript		ion :	N/#	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decreas	se)	_		-	
Balance at close	of the mor	nth _			

3. Other Classes of Shares

Stock code : _	Stock code : <u>N/A</u> Descrip		ription :		N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of precedir	ng month					
Increase/(decreas	se)	_					
Balance at close	of the mon	th _					

Total authorised share capital at the end of the month (RMB) :

200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares		
	(1) H shares	(2) Domestic shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	50,000,000	150,000,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	50,000,000	150,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			•		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>	_					
	_					
	_					
(/ /)						
shares	-					
(Note 1)	· · ·					
()						
2.						
	_					
	_					
· · · · · · · ·	-					
(/ /)	_					
shares	i					
(Note 1)						
3.						
	-					
	_					
	_					
	-					
shares	·					
(Note 1)		-			N1/A	
		10	otal A. (Ordina		N/A	
			•	ice shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du	iring the moi	nth from exerc	ise			
of options (State cur				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)	()				
(dd/mm/yyyy) 2.	(/ /)				
<u></u>						
Stock code (if listed) Class of shares						
iccuchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
				<u></u>		
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 4.	(/ /)				
.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, · · · ·	, 				
		Total		nary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-
			,	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina			_
				ce shares)		-
			(U	ther class)	IN/A	-

Options (other than under Share Option Schemes)		sa, molaanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	·
(Other class)	N/A	

Type of issue Image: State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) M/A Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) M/A Class of shares issuable (Note 1) Subject (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Class of shares issuable (Note 1) M/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			are Capitai	<u>i issued ona</u>	Tumo of locus	
1. Rights issue At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A Class of shares	month						Type of Issue	
1. Rights issue At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
Class of shares 2. Open offer At price : State currency Class of shares Issue and allotment (1 / /) date : (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares Issue and allotment (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /) (1 / /)			(//)			At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares M/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment date : (/ /) (dd/mm/yyyy) N/A Class of shares	N/A	N/A	(//)					
2. Open offer At price : State currency Issue and allotment date: (//) GM approval date: (//) Issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (//) GM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) GM approval date: (///) Issue and allotment (///) Issue (///) Issue and allotment (///) GM approval date: (///) Issue and allotment (///) Issue (///) Issue (///) Class Of shares Issue (///) Issue (///)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares			(//)	Issue and allotment		At price :	Open offer	2.
N/A 3. Placing At price : State currency Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A			(//)	EGM approval date:	,			
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares	<u>N/A</u>	<u>N/A</u>						
3. Placing At price : State currency lssue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)			(//)	Issue and allotment		At price :	Placing	3.
Class of shares			(//)					
	<u>N/A</u>	<u> </u>						
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(//)	EGM approval date: (dd/mm/yyyy)				
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>						

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u> N/A</u>	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

Type of Issue		No. of new No. of shares of issuer new issued during shares the month of issuer pursuant which thereto may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Γ

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(1) As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to "registered share capital" of the Company.

Submitted by: Chen Living

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.