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Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1542)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Taizhou Water Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 19 October 2020, the Company published the Prospectus of Public Issue of Corporate Bonds to Professional Investors in 2020 by Taizhou Water Group Co., Ltd.* (《台州市水務集團股份有限公司2020年面向專業投資者公開發行公司債券募集說明書》) and related appendices on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) for the information of the shareholders and potential investors of the Company. The Shanghai Stock Exchange has formally accepted the Company’s application on 19 October 2020. For details of the documents, please refer to <http://bond.sse.com.cn/bridge/information>.

By order of the Board of Directors
Taizhou Water Group Co., Ltd.*
台州市水務集團股份有限公司
Yang Jun
Chairman and Executive Director

Taizhou, the PRC
19 October 2020

As at the date of this announcement, the executive Directors are Mr. Yang Jun and Mr. Zhang Junzhou; the non-executive Directors are Mr. Wang Haiping, Mr. Wang Haibo, Ms. Fang Ya, Mr. Yu Yangbin, Ms. Huang Yuyan, Mr. Yang Yide, Mr. Guo Dingwen and Mr. Sun Hua; and the independent non-executive Directors are Mr. Zheng Jianzhuang, Ms. Hou Meiwen, Mr. Li Wai Chung, Ms. Lin Suyan and Mr. Wang Yongyue.

* For identification purpose only