

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/08/2020		
To : Hong Kong Exchar	nges and Clea	ring Limited		
Name of Issuer Date Submitted	Taizhou Wat	er Group Co., Lt er 2020	d. (the "Com	pany")
I. Movements in Author	ised Share Ca	pital (See Remar	k 1)	
1. Ordinary Shares				
(1) Stock code : <u>015</u>	Descrip	tion:	H sha	res
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of pre	ceding month	50,000,000	1.00	50,000,000
Increase/(decrease)	-	0		0
Balance at close of the	month _	50,000,000	1.00	50,000,000
(2) Stock code : N	/A Descrip	tion :	Domestic	shares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of pre	ceding month	150,000,000	1.00	150,000,000
Increase/(decrease)	-	0		0
Balance at close of the	month	150.000.000	1.00	150.000.000

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:	N/A	<u> </u>
Stock code : <u>N/A</u> Descrip	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descrip Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares						
	(1) H shares	(2) Domestic shares	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	50,000,000	150,000,000	N/A	N/A			
Increase/ (decrease) during the month	0	0	N/A	N/A			
Balance at close of the month	50,000,000	150,000,000	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **N/A** shares (Note 1) (/ / shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(ii applicable) (dd/mm/yyyy)	(/ /)				
2.			_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)						
			_			
Class of shares issuable (Note 1)						
			-			
EGM approval date (if applicable)						
	(/ /)	_			
4.						
(/ /)						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tota	IB (∩rdir	nary shares)	N/A	
		iola	(Prefere	nce shares)	N/A	_
			(0	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	, , ,					
	<u> </u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,					
	<u> </u>					
Ota ali, an de ('f linte d)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			,	ce shares) ther class)	N/A N/A	=
			(0	·	13/7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) shares (Note 1) shares (Note 1) ___Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements i	n Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olana of shares						
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N/A
									N/A	<u>N/A</u> _
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
	_		_	Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	51/4	N1/4
									N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto may be issued pursuan thereto as at close of the month
	Class of sharesissuable (Note 1)	
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share	es) N/A
	(Preference share (Other clas	es) N/A
	,	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to F):	(1) N/A
Total increase / (decrease) in cramary charee as	,	(1) (2) N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sl E):	hares during the month (i.e. Total of A t	o N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movement	s in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(1) As the Company is incorporated in the People's Republic of China, the concept of
"authorised share capital" is not applicable. The information shown as "authorised share
capital" in section I above refers to "registered share capital" of the Company.

Submitted by: Chen Living

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.